**ND2: Notice of result of the shares issuance under ESOP**

On 14/12/2017, Northern Electricity Development and Investment Joint Stock Company No. 2 announced Notice of result of the shares issuance under ESOP as follows:

**Name of issuer:** **Northern Electricity Development and Investment Joint Stock Company No. 2**

**Head office’s address:** House No. 64B, Phan Dinh Phung Street, Pho Moi Ward, Lao Cai City, La Cai Province

**Tel:** (0214) 3501 540 **Fax:** (0214) 3903 661

1. **Shares expected to be issued:**
2. Name of share: Share of Northern Electricity Development and Investment Joint Stock Company No. 2
3. Charter capital (30/09/2017): **VND 415,296,507,633**
4. Type of share: Common share
5. Stock code: **ND2**
6. Par value: **VND 10,000 per share**
7. Number of shares issued: **2,033,254 shares**
8. Purpose: Create the sticking between laborers themselves and encourage them to dedicate for the Company
9. Transaction date: Run out of time of transfer limit according to rules
10. **Result of the shares issuance**
11. Number of shares distributed: **2,027,214 shares**
12. Issue price: **VND 11,764 per share**
13. Number of laborers entitled to be distributed: **104 people**
14. Number of undistributed shares: **6,040 shares**
15. Plan on handling undistributed shares: According to the Board Resolution No. 69/2017/NQ-HĐQT issued on 13/12/2017, for undistributed shares **(6,040 shares)**, because the final date of the offering (08/12/2017) also is the final date of the issuance under ESOP (according to Article 37 of Circular No. 162/2015/TT-BTC issued on 26/10/2015 by Ministry of Finance), Board of Directors decides to cancel rights purchasing with these **6,040 shares** and will not continue distributing for other objects
16. **Attached documents:**
17. List of laborers attending to purchase shares from the shares issuance under ESOP
18. Statement of blocked account recorded on 11/12/2017 by bank